Innomet INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. AS AMENDED. FOR FURTHER DETAILS. SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

 $As \, per \, Regulation \, 253(2) \, of \, the \, SEBI \, (ICDR) \, Regulations, \, as \, amended, \, as \, present \, issue \, is \, a \, fixed \, price \, offer \, the \, allocation \, in \, the \, net \, offer \, to \, the \, public \, category \, shall \, be \, made \, as \, follows: \, and \, be \, an extended a fixed \, price \, offer \, the \, allocation \, in \, the \, net \, offer \, to \, the \, public \, category \, shall \, be \, made \, as \, follows: \, an extended \, and \, be \, allocation \, in \, the \, net \, offer \, to \, the \, public \, category \, shall \, be \, made \, as \, follows: \, an extended \, an extended$

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday**, **September 18, 2024***.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registera and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

			SUBSCRIPTION DE	TAIL	S							
					ption before technical rejections and bids not be							
				quity Shar	es resulting in 281.20 times subscription after tec	hnical rejections						
and bids not banked (includir		,										
Detail of Applications Rece	eived (Before Technical	Rejection)	:									
Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription						
Market Maker	Market Maker 1 0.01 1,71,600 0.02 1,71,600 1											
Retail Individual Bidders	3.09.750	87.46	37.17.00.000	38.23	16.26.000	228.60						

Category			No. of Applications		No. of Equity Shares	
Details of Applications reje	ected by the Registrar o	n technica	grounds and bids not banked:			
Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1

Market Maker			0			0
Retail Individual Bidders			5,326			63,91,200
Non-Institutional Bidders			599			31,99,200
Total			5,925			95,90,400
After eliminating technically rejecte	d applications and bids	not banked, t	he following table gives the o	details of Cate	ory wise net valid ap	pplications:
Catagony	No. of	0/	No. of Equity	0/	Cubcorintian	Dranartianata no. of Equity Charge

No. of Applications	%	No. of Equity Shares (Valid)	%	(No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
1	0.01	1,71,600	0.02	1	1,71,600
3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600
	Applications 1 3,04,424 43,797 3,48,222	Applications 1 0.01 3,04,424 87.42 43,797 12.57 3,48,222 100.00	Applications Shares (Valid) 1 0.01 1,71,600 3,04,424 87.42 36,53,08,800 43,797 12.57 59,72,37,600 3,48,222 100.00 96,27,18,000	Applications Shares (Valid) 1 0.01 1,71,600 0.02 3,04,424 87.42 36,53,08,800 37.95 43,797 12.57 59,72,37,600 62.03 3,48,222 100.00 96,27,18,000 100.00	Applications Shares (Valid) (No. of Times) 1 0.01 1,71,600 0.02 1 3,04,424 87.42 36,53,08,800 37.95 224.67 43,797 12.57 59,72,37,600 62.03 367.30

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

1,1 1,000 Equity	Ondi co in idii c	attoool	rea portion or 1,7 1,0	OO Equit	y Onlarco.					
No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
Total	1	100 00	1 71 600	100 00	1 71 600				1 71 600	0

B. Allocation to Retail Individual Bilders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares	Number of	%	lotal No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
Total	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited at www.skylinerta.com**.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



Place: Hyderabad

Date: September 17, 2024

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072,

Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED

On behalf of the Board of Directors

Sd,

Vinay Choudary Chilakapati Managing Director

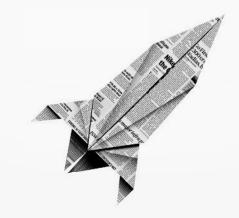
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer. PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI

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As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for:

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

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*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

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All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

			SUBSCRIPTION DE	TAIL	S					
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including										
				quity Shar	es resulting in 281.20 times subscription after tec	hnical rejections				
and bids not banked (includin	ig reserved portion of Ma	rket Maker)	l.							
Detail of Applications Rece	ived (Before Technical	Rejection)	:							
Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription				
Market Maker	1	0.01	1 71 600	0.02	1.71.600	- 1				

Category			No. of Applications		No. of Equity Shares	
Details of Applications reje	ected by the Registrar o	n technical	grounds and bids not banked:			
Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1

Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares		
After eliminating technically rejecte	ed applications and bids	not banked, th	e following table gives the	details of Categ	ory wise net valid ap	plications:		
Total			5,925			95,90,400		
Non-Institutional Bidders			599			31,99,200		
Retail Individual Bidders			5,326			63,91,200		
Market Maker			0			U		

Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares
	Applications		Shares (Valid)		(No. of Times)	(Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
Total	3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600
Allanation, The Design of Allatman	aa finaliaad in aana	المطاع والخارس والمحالة	Secionated Ctook Evelone	a National C	took Evahanaa af lad	a Limited on Contember 10, 2021

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0
D All 4' 4 - D	N = 4 = 11 I == +11 = 1 +1 ==	I Distant	/ A ft T I!!	D - 1 41		(I I IV . TI D '	- CAII-4	Doday Hardball	-1 A P 4 4 4b 1	D.J/

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times an after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

No. of Shares	Number of	%	lotal No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
Total	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Alloc per Ap		icant allo		Ration of allottees to applicants		allocated/allotted	
						Before Rounding off	After Rounding off						
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82		
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409		
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246		
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89		
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365		
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232		
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40		
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310		
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075		
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600		
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0		

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506. Dattani Plaza. Andheri Kurla Road. Safeed Pool. Andheri East. Mumbai - 400 072. Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com;

Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024 **Vinay Choudary Chilakapati Managing Director**

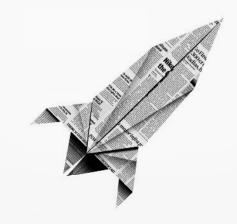
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1.71.600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER MAKER MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED, FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for:

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

No. of Shares Number of % to Total No. of Shares % to Proportionate

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

	SUBSCRIPTION DETAILS										
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including											
	reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections										
and bids not bar	nked (including re	eserved portion of Ma	rket Maker)	l.							
Detail of Applic	Detail of Applications Received (Before Technical Rejection):										
Category	N	o. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription				
		4	0.04	4 74 000	0.00	4 74 000	-				

		, ,	man and many animate approximate	, .	-q,				
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1			
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60			
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27			
Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00			
Details of Applications rejected by the Registrar on technical grounds and bids not banked:									
Category			No. of Applications No. of Equity Shares						

Category	No. of Application	No. of Applications No. of Equity								
Market Maker	0		0							
Retail Individual Bidders	5,326			6	3,91,200					
Non-Institutional Bidders	599			3	1,99,200					
Total	5,925			9	5,90,400					
After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:										

Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares			
	Applications		Shares (Valid)		(No. of Times)	(Allocated) after Rounding Off			
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600			
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000			
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000			
Total	3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600			
Allocations The Design of Allotrophyses finalized in consultation with the Design and Charles Evaluated Charles Evaluate									

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0
B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of										

after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

1	No. of Shares	Number of	%	lotal No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
ı	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
	1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
	Total	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of

applied for (Category wise)	applications received	total	applied in each category	total	shares available	per Ap	plicant		allottees to applicants allocated/allotted		Deficit (14)-(7)
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
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3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506. Dattani Plaza. Andheri Kurla Road. Safeed Pool. Andheri East. Mumbai - 400 072. Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

> For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hvderabad Date: September 17, 2024 **Vinay Choudary Chilakapati Managing Director**

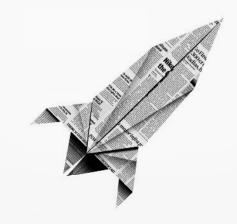
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer. PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED, FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for:

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

	SUBSCRIPTION DETAILS										
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including											
	reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections										
and bids not banked (includ	ing reserved portion of Ma	arket Maker)).								
Detail of Applications Rec	Detail of Applications Received (Before Technical Rejection):										
Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription					
Administration	4	0.04	4.74.600	0.00	4.74.000	4					

		, ,	man and many animate approximate	, .	-q,				
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1			
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60			
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27			
Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00			
Details of Applications rejected by the Registrar on technical grounds and bids not banked:									
Category			No. of Applications	ications No. of Equity Shares					

Market Maker			0	0				
Retail Individual Bidders			5,326			63,91,200		
Non-Institutional Bidders			599			31,99,200		
Total			5,925 95,90,400					
After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:								
Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares		

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1.71.600	0.02	1	1.71.600
Retail Individual Bidders	3.04.424	87.42	36.53.08.800	37.95	224.67	16.26.000
Non-Institutional Bidders	43.797	12.57	59.72.37.600	62.03	367.30	16,26,000
Total	3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600
Allegation: The Desig of Alletman	-,,		,,,			,,

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share. was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

1	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
1	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
ı	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
	1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
	Total	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Alloc per Ap		Ration of allottees to applicants		allottees to Total No. of shares	
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506. Dattani Plaza. Andheri Kurla Road. Safeed Pool. Andheri East. Mumbai - 400 072. Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com;

Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024 **Vinay Choudary Chilakapati Managing Director**

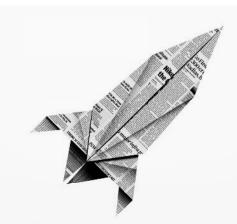
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED, FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for:

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

			SUBSCRIPTION DE	TAIL	.S
The Issue has received 3,54,	,147 applications for 9	7,23,08,40	DEquity Shares resulting in 284 tim	es subscr	ription before technical rejections and bids not banked (including
reserved portion of Market Ma	aker). The Issue has red	ceived 3,48	,222 applications for 96,27,18,000 E	quity Shar	res resulting in 281.20 times subscription after technical rejections
and bids not banked (including	reserved portion of Ma	rket Maker).		
Detail of Applications Receive	ved (Before Technical	Rejection):		
Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus Subscription

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription						
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1						
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60						
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27						
Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00						
Details of Applications rejected by the Registrar on technical grounds and bids not banked:												
Catagory			No. of Applications		No. of Equity Shares							

Market Maker			0			0
Retail Individual Bidders			5,326			63,91,200
Non-Institutional Bidders			599			31,99,200
Total			5,925			95,90,400
After eliminating technically reject	ed applications and bids	s not banked, th	e following table gives the	details of Cate	gory wise net valid a	oplications:
Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares

Applications		Shares (Valid)		(No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
1	0.01	1,71,600	0.02	1	1,71,600
3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600
_	43,797 3,48,222	1 0.01 3,04,424 87.42 43,797 12.57 3,48,222 100.00	1 0.01 1,71,600 3,04,424 87.42 36,53,08,800 43,797 12.57 59,72,37,600 3,48,222 100.00 96,27,18,000	1 0.01 1,71,600 0.02 3,04,424 87.42 36,53,08,800 37.95 43,797 12.57 59,72,37,600 62.03 3,48,222 100.00 96,27,18,000 100.00	1 0.01 1,71,600 0.02 1 3,04,424 87.42 36,53,08,800 37.95 224.67 43,797 12.57 59,72,37,600 62.03 367.30

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by **1.00** times. The total number of shares allotted in this category is **1,71,600** Equity Shares in full out reserved portion of **1,71,600** Equity Shares.

No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/	
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit	
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted		
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0	
Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0	
B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of											

after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

No. of Shares	Number of	%	lotal No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
Total	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available		ation plicant	Ration of allottees to applicants		Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506. Dattani Plaza. Andheri Kurla Road. Safeed Pool. Andheri East. Mumbai - 400 072. Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com;

Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hvderabad Date: September 17, 2024 Vinay Choudary Chilakapati **Managing Director**

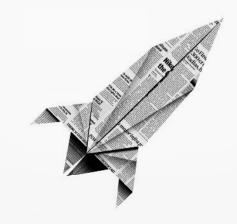
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED, FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for:

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

			SUBSCRIPTION DE	TAIL	S							
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including												
	served portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections											
and bids not banked (including	ng reserved portion of Ma	irket Maker)).									
Detail of Applications Rece	eived (Before Technical	Rejection)	:									
Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription						
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1						

Market Maker	1	0.01	1,71,600	0.02	1,71,600	1			
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60			
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27			
Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00			
Details of Applications rej	Details of Applications rejected by the Registrar on technical grounds and bids not banked:								
Category			No. of Applications		No. of Equity Shares				
			_						

Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares
After eliminating technically rejecte	ed applications and bids	not banked, th	e following table gives the	details of Categ	ory wise net valid ap	plications:
Total			5,925			95,90,400
Non-Institutional Bidders			599			31,99,200
Retail Individual Bidders			5,326			63,91,200
Market Maker			0			U

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off					
Market Maker	1	0.01	1.71.600	0.02	1	1.71.600					
Retail Individual Bidders	3.04.424	87.42	36.53.08.800	37.95	224.67	16.26.000					
Non-Institutional Bidders	43.797	12.57	59.72.37.600	62.03	367.30	16,26,000					
Total	3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600					
	Leasting The Design of Allebrandry of English discountification with the Design of Chapter Chapter of Chapter										

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

1	No. of Shares	Number of	%	lotal No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
ı	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
	1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
	Total	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available		Allocation per Applicant		Ration of allottees to applicants Total No. of share allocated/allotte		Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17. 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506. Dattani Plaza. Andheri Kurla Road. Safeed Pool. Andheri East. Mumbai - 400 072. Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com SEBI Registration Number: INR000003241

CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024 **Vinay Choudary Chilakapati Managing Director**

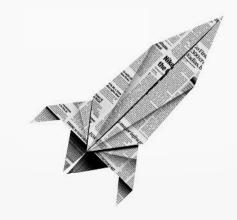
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer. PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED, FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for:

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be rocessed only after application monies are blocked in the bank accounts of investors (all categories).

			SUBSCRIPTION DE	- I A I L	5	
The Issue has received 3,5	4,147 applications for 9	7,23,08,400	Equity Shares resulting in 284 time	es subscri	ption before technical rejections and bids not be	anked (including
reserved portion of Market M	laker). The Issue has re	ceived 3,48	,222 applications for 96,27,18,000 E	quity Shar	es resulting in 281.20 times subscription after tec	hnical rejections
and bids not banked (including	ng reserved portion of Ma	irket Maker)				
Detail of Applications Rece	eived (Before Technical	Rejection)	:			
Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Potail Individual Biddore	2.00.750	07.46	27 17 00 000	20.22	16.26.000	229.60

Category			No. of Applications		No. of Equity S	hares				
Details of Applications rejected by the Registrar on technical grounds and bids not banked:										
Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00				
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27				
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60				
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1				

Market Maker			0			0
Retail Individual Bidders			5,326			63,91,200
Non-Institutional Bidders			599			31,99,200
Total			5,925			95,90,400
After eliminating technically rejecte	d applications and bids	not banked, th	e following table gives the	details of Categ	ory wise net valid ap	plications:
Category	No. of	%	No. of Equity	0/2	Subscription	Proportionate no. of Equity Shares

Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares
	Applications		Shares (Valid)		(No. of Times)	(Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
Total	3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600
Allanation, The Design of Allatman	aa finaliaad in aana	المطاع والخارس والمحالة	Secionated Ctook Evelone	a National C	took Evahanaa af lad	a Limited on Contember 10, 2021

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0
 B. Allocation to R 	etail Individua	al Bidde	rs (After Technical	Rejection	ons and bids no	t banked): The Basis	of Allotment to the	Retail Individu	al Applicants, at the Is	sue Price of

Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224 67 times are after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

1	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
1	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
ı	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
	1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
	Total	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available		ation plicant	Ration of allottees to applicants		Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17. 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506. Dattani Plaza. Andheri Kurla Road. Safeed Pool. Andheri East. Mumbai - 400 072. Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

> For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024 **Vinay Choudary Chilakapati Managing Director**

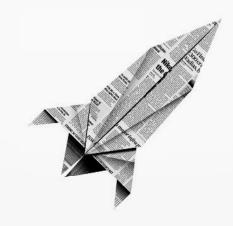
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





Innomet INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI
Our Company has filed the Prospectus dated September 2, 2024 with the Roc, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. AS AMENDED. FOR FURTHER DETAILS. SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

 $As \, per \, Regulation \, 253(2) \, of \, the \, SEBI \, (ICDR) \, Regulations, \, as \, amended, \, as \, present \, issue \, is \, a \, fixed \, price \, offer \, the \, allocation \, in \, the \, net \, offer \, to \, the \, public \, category \, shall \, be \, made \, as \, follows: \, and \, be \, allocation \, in \, the \, net \, offer \, to \, the \, public \, category \, shall \, be \, made \, as \, follows: \, and \, be \, allocation \, in \, the \, net \, offer \, to \, the \, public \, category \, shall \, be \, made \, as \, follows: \, and \, be \, allocation \, in \, the \, net \, offer \, to \, the \, public \, category \, shall \, be \, made \, as \, follows: \, and \, be \, allocation \, in \, the \, net \, offer \, to \, the \, public \, category \, shall \, be \, made \, as \, follows: \, and \, be \, allocation \, and \, allocation \, and \, be \, allocation \, and \, allocation \, and \, allocation \, allocation \, allocation \, and \, allocation \, al$

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday**, **September 18**, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registera and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

	SUBSCRIPTION DETAILS										
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including											
				quity Shar	es resulting in 281.20 times subscription after tec	hnical rejections					
and bids not banked (including	ng reserved portion of Ma	rket Maker)	l.								
Detail of Applications Rece	eived (Before Technical	Rejection)	:								
Category No. of Applications % No. of Equity Shares applied % Equity Shares reserved as per Prospectus Subscription											
Market Maker 1 0.01 1.71.600 0.02 1.71.600 1											

		, ,		, .		
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00
Details of Applications reje	ected by the Registrar o	n technical	grounds and bids not banked:			
Category			No. of Applications		No. of Equity Shares	

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
Total	5,925	95,90,400
After eliminating technically rejected applications and hids not har	ked, the following table gives the details of Category wi	se net valid applications:

iter entrinicating technically rejected applications and bids not banked, the following table gives the details of category wise het valid applications.										
Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares				
	Applications		Shares (Valid)		(No. of Times)	(Allocated) after Rounding Off				
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600				
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000				
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000				
Total	3.48.222	100.00	96.27.18.000	100.00	281.20	34.23.600				

Allocation: The Basis of Allotment was mailzed in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on September 16, 2024.

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

i,i i,ooo Equity	Ondi co iii idii c	atioooi	rea portion or 1,7 1,0	oo Equit	y Onlarco.					
No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
Total	1	100 00	1 71 600	100 00	1 71 600				1 71 600	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

OT THE BUSINESS	mountonical a dia									
No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
Total	3 04 424	100	26 52 00 000	100 00	16 26 000	5	1 200	1 255: 2 04 424	16 26 000	_

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Alloc per Ap		allo	ation of ottees to plicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited at www.skylinerta.com.**

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; **Telephone:** +91 22 2851 1022;

Maharashtra, India; **Telephone:** +91 22 2851 1022; **Email/Investor Grievance E-mail ID:** grievances@skylinerta.com;

Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED

Place: Hyderabad Date: September 17, 2024 On behalf of the Board of Directors Sd/-Vinay Choudary Chilakapati Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

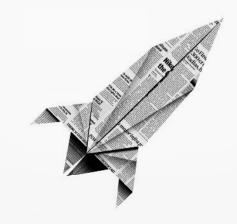
Discloiment Advanced Materials Limited has filed the Prospective detect Sentember 2, 2024 with the Prospective of

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED, FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for:

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

			SUBSCRIPTION DE	TAIL	.S
The Issue has received 3,54,	,147 applications for 9	7,23,08,40	DEquity Shares resulting in 284 tim	es subscr	ription before technical rejections and bids not banked (including
reserved portion of Market Ma	aker). The Issue has red	ceived 3,48	,222 applications for 96,27,18,000 E	quity Shar	res resulting in 281.20 times subscription after technical rejections
and bids not banked (including	reserved portion of Ma	rket Maker).		
Detail of Applications Receive	ved (Before Technical	Rejection):		
Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus Subscription

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription	
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1	
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60	
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27	
Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00	
Details of Applications rejected by the Registrar on technical grounds and bids not banked:							
Category			No. of Applications		No. of Equity Shares		

Market Maker			0			0
Retail Individual Bidders			5,326			63,91,200
Non-Institutional Bidders			599			31,99,200
Total			5,925			95,90,400
After eliminating technically reject	ed applications and bids	s not banked, th	e following table gives the	details of Cate	gory wise net valid a	oplications:
Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
Total	3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600
Allegation, The Design of Alletman	turns finalized in consu	lanting with the F	Salamatad Ctaal, Frakana	a National C	took Evahanaa af lad	a Limited on Contombou 10, 2024

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share. was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by **1.00** times. The total number of shares allotted in this category is **1,71,600** Equity Shares in full out reserved portion of **1,71,600** Equity Shares.

No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0
B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of										

after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

1	No. of Shares	Number of	%	lotal No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
ı	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
	1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
	Total	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Alloc per Ap	ation plicant	Ration of allottees to applicants		allottees to		allottees to		Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off								
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82				
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409				
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246				
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89				
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365				
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232				
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40				
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310				
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075				
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600				
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0				

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506. Dattani Plaza. Andheri Kurla Road. Safeed Pool. Andheri East. Mumbai - 400 072. Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

> For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024 **Vinay Choudary Chilakapati Managing Director**

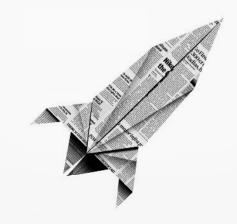
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED, FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for:

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

	SUBSCRIPTION DETAILS										
	The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including										
	reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections										
and bids not banked (includin		,									
Detail of Applications Rece	ived (Before Technical	Rejection)	:								
Category No. of Applications % No. of Equity Shares applied % Equity Shares reserved as per Prospectus Subscription											
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1					

	Market Maker	1	0.01	1,71,600	0.02	1,71,600	1			
	Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60			
	Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27			
	Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00			
	Details of Applications rejected by the Registrar on technical grounds and bids not banked:									
Category				No. of Applications		No. of Equity Shares				

Category	No. of Application	IS		NO. Of	Equity Snai	res		
Market Maker	0				0			
Retail Individual Bidders	5,326			6	3,91,200			
Non-Institutional Bidders	599			3	1,99,200			
Total	5,925			9	5,90,400			
After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:								

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off		
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600		
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000		
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000		
Total	3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600		
Allanation, The Design of Allatonesis	Ulasatian. The Design of Alletmant was finalized in some literation with the Designated Stock Evolutional Stock Evolution of Stock Evolution Contambant Co							

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share. was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by **1.00** times. The total number of shares allotted in this category is **1,71,600** Equity Shares in full out reserved portion of **1,71,600** Equity Shares.

- 1	No. of Shares	Number of	%	lotal No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
	1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
	Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

1	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	lotal No. of	Surplus/
1	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
ı	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
	1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
	Total	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Alloc per Ap		Ration of allottees to applicants		allocated/allotted	
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506. Dattani Plaza. Andheri Kurla Road. Safeed Pool. Andheri East. Mumbai - 400 072. Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com;

Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

> For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024 **Vinay Choudary Chilakapati Managing Director**

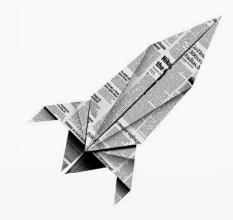
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Companies, Insight Out

Companies, Monday to Saturday





नेनीताल बंक नैनीताल बैंक लि.

NAINITAL BANK

(Regd. Office: G.B. Pant Road, Nainital) (A Premier Scheduled Commercial Bank & an Associate of Bank of Baroda) **REQUIRES**

1) CISO (Chief Information Security Officer) in Grade/Scale- IV / V on Regular - 01 (One Post) 2) Inspection Officer (CIAD) on Contract - 02 (Two Post)

Last Date for submission of application is till 02.10.2024

For other details such as Eligibility Criteria, Age, Qualification, Experience Pay Scale, Application Form & other relevant details etc. please visit us at www.nainitalbank.co.in

Place : Nainital Date : 18.09.2024 VICE PRESIDENT, HRM & LAW

PSPCL Punjab State Power Corporation Limited

Regd. Office: PSEB Head Office. The Mall Patiala- 147001 Corporate Identity No. U40109PB2010SGC033813, Website: www.pspcl.in Mobile No. 96461-55525

E-Tender Enq. No. 568/P-1/EMPW-12808

Dv.Chief Engineer/ Headquarter (Procurement Cell-1) GGSSTP. Roopnagar invites E Tender ID No. 2024_POWER_127385_1 To hire 06 No. drivers possessing heavy vehicle driving license for operation of fire tenders for fire fighting services in GGSSTP through a running contract on yearly basis round the clock in four shifts (03 shifts & General shifts) at Fire Fighting Cell under Operation Circle, GGSSTP, Rupnagar as per detailed scope of work on lump sui For detailed NIT & Tender Specification please refer to https://eproc.punjab.gov.in fror

17 09 2024/ 05 00 PM onwards Note: Corrigendum & addendum, if any will be published online at https://eproc.punjab.gov.ir 76155/12/3452/2023/37748 RTP - 111/24

PUBLIC NOTICE AAVAS FINANCIERS LIMITED

(CIN:165922RJ2011PLC034297) Regd. & Corp. Office: 201-202, 2nd Floor, South End Square, Mansarovar Industrial Area, Jaipur. 302020

Agyas

Demand Notice Under Section 13(2) of Securitisation Act of 2002

As the Loan Account Became NPA therefore The Authorised Officer (AO) Under section 13 (2) Of Securitisation And Reconstruction c Financial Assets And Enforcement of Security Interest Act 2002 had issued 60 day demand notice to the borrower as given in the table According to the Notice if the Borrower does not deposit the Amount within 60 days, the amount will be recovered fro security as given below. As the demand Notice send to the borrower/guarantor has not been served, copy of demand notice has als been affixed on the secured assets as given below. Therefore you the borrower is informed to deposit the loan amount along wit future interest and recovery expenses within 60 days, otherwisé under the provisions of section 13 (4) and 14 of the said Act, the AO i ree to take possession of the Security as given below

Name of the Borrower	Date and Amount	Mortgaged property
ATE MR. SURESH CHAND SHARMA NOW	16-SEP-24	SECOND FLOOR, PROPERTY BEARING NO V/410 & 411,
ECEASED THROUGH HIS LEGAL HEIRS	Rs. 947992/-	OUT OF KHASRA NO 642, SITUATED IN THE AREA
IRS. URMILA SHARMA, MR. MUKUL	12-SEP-24	VILLAGE CHANRAWALI, SHAHDARA, MOHALLA
HARMA, MRS. URMILA SHARMA, MR.		MAHARAM, ILLAQA SHAHDARA, DELHI, ADMEASURING
1UKUL SHARMA		85 SQ. YARDS
A/C NO.) LNDEL02218-190075603		
Place : Jaipur Date : 18.09.2024		Authorised Officer Aavas Financiers Limited

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

Innomet INNOMET ADVANCED MATERIALS LIMITED

vir. Namesh Bain wino claimed to be owners win n possession of Property bearing no. 1780, are: measuring 350 sq. yds., Situated at Sector-16. Urban Estate of Faridabad, Haryana, by virtue o Surviving Member Certificate issued by Tahsilda -aridabad dated 14.09.2023 after the demise cip is Mother Late Mrs, Krishana Bahl in favour of Mr. Ramesh Bahal now Mr. Ramesh Bahal i selling the said property to Mrs. Dakshina Sharma wife of Mr. Shashank Vashisht. We give this publi

viffe of Mr. Shashank Vashisht. We give this public lotice that if any person having any claim bipection regarding ownership of the said property, hereby requested to notify the same in virting to undersigned with supporting locumentary evidence at the address mention selow within 15 days from the date of publication of this notice, failing which any claim, if any, of such persons will be consider to have been waived and/or, abandoned and our client shall proceed with the disbursement of the said property and subsequent in respect thereof.

roperty and subsequent in respect thereon. For Juris NextGen Law Offic E-56, LGF, Greater Kailash Enclave Pa New Delhi-110048 Mob: 9899766

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1.71.600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26,46% AND 25.13%. RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF

REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS. As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

Category

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

No. of Applications

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

SUBSCRIPTION DETAILS
GOBGOTHI TIGHT DETAILS
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including
reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections
and bids not banked (including reserved portion of Market Maker).
Detail of Applications Received (Before Technical Rejection):

No. of Equity Shares applied % Equity Shares reserved as per Prospectus Subscription

	Market Maker	1	0.01	1,71,600	0.02	1,71,600	1		
	Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60		
	Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27		
	Total	3,54,147	100.00	97,23,08,400	100.00	34,23,600	284.00		
Details of Applications rejected by the Registrar on technical grounds and bids not banked:									
	Category			No. of Applications		No. of Equity S	Shares		
	Market Maker			0		0			
	Detail Individual Diddore			E 226		62.04.20	62.04.200		

Retail Individual Bidders 63,91,200 Non-Institutional Bidders Total 5,925 95,90,400 After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications Category Proportionate no. of Equity Shares No. of No. of Equity Subscription

Shares (Valid) (Allocated) after Rounding Off Application (No. of Times) Market Maker Retail Individual Bidders 3.04.424 87.42 36,53,08,800 37.95 224.67 16,26,000 Non-Institutional Bidders 59.72.37.600 96.27.18.000 100.00 100.00 281.20 34,23,600 3,48,222 Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on September 16, 2024

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

	i,i i,ooo Equity	Ondi co in idii c	atrooor	rea pertion or 1,1 1,0	oo Equit	y Onlaroo.					
[No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
Ī	1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
	Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
Total	3.04.424	100	36.53.08.800	100.00	16.26.000	5	1.200	1.355: 3.04.424	16.26.000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available		ation plicant	Ration of allottees t applicant		Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

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All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; **Telephone:** +91 22 2851 1022; Email/ Investor Grievance E-mail ID: grievances@skylinerta.com;

Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com SEBI Registration Number: INR000003241

CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024 Vinay Choudary Chilakapati **Managing Director**

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•म्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मताधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्मू-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मताधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मताधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



(सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के यहां पड़ेंगे वोट

■ पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरू, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किश्तवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद यूसुफ तारिगामी कुलग्राम सीट से लगातार पांचवीं बार चुनाव लड़ रहे हैं,

(एआईसीसी) महासचिव गुलाम अहमद मीर इरू से तीसरी बार, जबकि नैशनल कॉन्फ्रेंस (नेकां) की सकीना इट दमहाल हाजीपोरा से चुनाव लड़ रहीं हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदनी (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्तिजा मुफ्ती का नेकां के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद यूसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चुनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पर्व सहकर्मी एवं नेकां उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी की गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहुस्तरीय सुरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer. PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI

Our Company has filed the Prospectus dated September 2, 2024 with the Roc. Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423,600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER MAKER MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32.52.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Register and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

SUBSCRIPTION DETAILS
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (inc
reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical reje
and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection Equity Shares reserved as per Prospectus | Subscription No. of Applications No. of Equity Shares applied % 0.01 0.02 Retail Individual Bidders 3.09.750 87.46 37.17.00.000 38.23 16.26.000 228.60 Non-Institutional Bidders 44.396 12.53 60.04.36.800 61.75 16.26.000 369.27 Total 3.54.147 100.00 97.23.08.400 100.00 34.23.600 284.00

Details of Applications rejected by the Registrar on technical nds and bids not banked No. of Equity Shares Category No. of Applications Market Make Retail Individual Bidders 63.91.200 5.326 Non-Institutional Bidders 31,99,200 5,925 95,90,400

Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares
	Applications		Shares (Valid)		(No. of Times)	(Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
Total	3,48,222	100.00	96,27,18,000	100.00	281.20	34,23,600

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on September 16, 2024 A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is

	1,7 1,000 Equity Shares influit outreserved portion of 1,7 1,000 Equity Shares.										
ſ	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
Ī	1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
	Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under

No. of Shares applied for (Category wise	Number of applications received		Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
Total	3.04.424	100	36.53.08.800	100.00	16.26.000	5	1.200	1.355: 3.04.424	16.26.000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available		Allocation per Applicant		Ration of allottees to applicants Total No. of shares allocated/allotted		Surplus/ Deficit (14)-(7
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



Place: Hyderabad

Date: September 17, 2024

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

> For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Vinay Choudary Chilakapati **Managing Director**

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

•म्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मताधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्मू-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मताधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मताधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



(सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के यहां पड़ेंगे वोट

■पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरू, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किश्तवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद यूसुफ तारिगामी कुलग्राम सीट से लगातार पांचवीं बार चुनाव लड़ रहे हैं,

(एआईसीसी) महासचिव गुलाम अहमद मीर डुरू से तीसरी बार, जबकि नैशनल कॉन्फ्रेंस (नेकां) की सकीना इट दमहाल हाजीपोरा से चुनाव लड़ रहीं हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदनी (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्तिजा मुफ्ती का नेकां के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद यूसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चुनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पर्व सहकर्मी एवं नेकां उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी की गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहस्तरीय सरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423,600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER MAKER MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32.52.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

Detail of Applications Received (Before Technical Rejection

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Register and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories)

228.60

SUBSCRIPTION DETAILS
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including
reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections
and bids not banked (including reserved portion of Market Maker).

No. of Applications No. of Equity Shares applied % Equity Shares reserved as per Prospectus | Subscription 0.01 1,71,600 0.02 Retail Individual Bidders 3.09.750 87.46 37.17.00.000 38.23 16.26.000 Non-Institutional Bidders 44.396 12.53 60.04.36.800 61.75 16.26.000

369.27 Total 3.54.147 100.00 97.23.08.400 100.00 34.23.600 284.00 Details of Applications rejected by the Registrar on technical ınds and bids not banked No. of Equity Shares Category No. of Applications Market Make Retail Individual Bidders 63.91.200 5.326 Non-Institutional Bidders 31,99,200

			-,			55,55,155			
After eliminating technically rejected	ed applications and bids	not banked, th	e following table gives the	details of Cate	gory wise net valid ap	pplications:			
Category	No. of	%	6 No. of Equity % Sub			Proportionate no. of Equity Shares			
	Applications		Shares (Valid)		(No. of Times)	(Allocated) after Rounding Off			
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600			
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000			
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000			
Total	3 48 222	100.00	06 27 19 000	100.00	281.20	34 23 600			

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on September 16, 2024 A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share. was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is

	1,7 1,000 Equity Shares in full outreserved portion of 1,7 1,000 Equity Shares.										
ſ	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
Ī	1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
	Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under

No. of Shares applied for (Category wise	Number of applications received		Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
Total	3.04.424	100	36.53.08.800	100.00	16.26.000	5	1.200	1.355: 3.04.424	16.26.000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Alloc per Ap		Ration of allottees to applicants		allottees to Total No. of shares	
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

> For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024

Vinay Choudary Chilakapati **Managing Director**

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

•म्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मताधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्म-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मताधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चुनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मताधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



(सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के यहां पड़ेंगे वोट

■पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरू, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किश्तवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद यूसुफ तारिगामी कुलग्राम सीट से लगातार पोंचवीं बार चुनाव लड़ रहे हैं,

(एआईसीसी) महासचिव गुलाम अहमद मीर इरू से तीसरी बार, जबकि नैशनल कॉन्फ्रेंस (नेकां) की सकीना इट दमहाल हाजीपोरा से चुनाव लड़ रहीं हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदनी (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्तिजा मुफ्ती का नेकां के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद यूसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पर्व सहकर्मी एवं नेकां उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी की गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहुस्तरीय सुरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423,600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER MAKER MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32.52.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

Non-Institutional Bidders

Total

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Register and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

31,99,200

SUBSCRIPTION DETAILS
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including
reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections
and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection) No. of Applications No. of Equity Shares applied % Equity Shares reserved as per Prospectus Subscription

Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26	5,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26	5,000	369.27
Total	3,54,147	100.00	97,23,08,400	100.00	34,23	3,600	284.00
Details of Applications reje	cted by the Registrar o	n technica	grounds and bids not banked:				
Category			No. of Applications			No. of Equity Shares	
Market Maker			0			0	
Retail Individual Bidders			5,326			63,91,200	

After eliminating technically rejected	ed applications and bids	s not banked, th	e following table gives the	details of Cate	gory wise net valid ap	plications:
Category	No. of	%	No. of Equity	%	Subscription	Proportionate no. of Equity Shares
	Applications		Shares (Valid)		(No. of Times)	(Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
Total	2.40.222	400.00	06 27 40 000	400.00	204.20	24.22.600

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on September 16, 2024 A Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker at the Issue Price of Rs. 100/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is

	1,7 1,000 Equity	Onales III lull 0	utiesei	ved portion of 1,7 1,0	oo Equit	y Oriai Co.					
ſ	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
Ī	1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
	Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
	1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
ĺ	Total	3.04.424	100	36,53,08,800	100.00	16.26.000	5	1.200	1.355: 3.04.424	16.26.000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	per Applicant allottees to		Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)		
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private** Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; **Telephone:** +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

> For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024 Vinay Choudary Chilakapati **Managing Director**

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

•म्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मताधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्म-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मताधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चुनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मताधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



(सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के यहां पड़ेंगे वोट

■पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरू, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किश्तवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद यूसुफ तारिगामी कुलग्राम सीट से लगातार पाँचवीं बार चुनाव लड़ रहे हैं,

(एआईसीसी) महासचिव गुलाम अहमद मीर इरू से तीसरी बार, जबकि नैशनल कॉन्फ्रेंस (नेकां) की सकीना इट दमहाल हाजीपोरा से चुनाव लड़ रहीं हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदनी (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्तिजा मुफ्ती का नेकां के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद यूसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चुनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पर्व सहकर्मी एवं नेकां उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी की गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहुस्तरीय सुरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।

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Innomet **INNOMET ADVANCED MATERIALS LIMITED**

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the Roc. Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423,600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER MAKER MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32.52.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

Market Make

Retail Individual Bidders

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Register and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

63.91.200

SUBSCRIPTION DETAILS
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including
reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections
and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection No. of Equity Shares applied Equity Shares reserved as per Prospectus | Subscription % No. of Applications 0.01 0.02

Retail Individual Bidders 3.09.750 87.46 37.17.00.000 38.23 16.26.000 228.60 Non-Institutional Bidders 44.396 12.53 60.04.36.800 61.75 16.26.000 369.27 Total 3.54.147 100.00 97.23.08.400 100.00 34.23.600 284.00 Details of Applications rejected by the Registrar on technical unds and bids not banked No. of Equity Shares Category No. of Applications

Non-Institutional Bidders 31,99,200 5,925 95.90.400 After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications Category No. of No. of Equity Subscription Proportionate no. of Equity Shares (Allocated) after Rounding Off Market Maker 1.71.600 Retail Individual Bidders 3.04.424 87.42 36.53.08.800 37.95 224.67 16.26.000

5.326

Non-Institutional Bidders 43.797 12.57 59 72 37 600 62.03 367.30 16 26 000 3.48.222 100.00 96.27.18.000 100.00 281.20 34.23.600 Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on September 16, 2024 A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share. was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is

1.71.600 Equity Shares in full out reserved portion of 1.71.600 Equity Shares Allocation per Allocation per Number of % Total No. of Proportionate applied for applications Shares applied Shares Applicant before Applicant after Allottees to Shares Allocated/ Deficit received | Total in each Category | total rounding off Rounding off Allotted (Category wise) available Applicants 100.00 100.00 1,71,600

Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
	1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
ı	Total	3.04.424	100	36.53.08.800	100.00	16.26.000	5	1,200	1.355: 3.04.424	16.26.000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Alloc per Ap		Ration of allottees to applicants		allottees to Total No. of shares	
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



Place: Hyderabad

Date: September 17, 2024

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com;

Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com SEBI Registration Number: INR000003241

CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Vinay Choudary Chilakapati **Managing Director**

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

•म्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मताधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्म-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मताधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चुनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मताधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



(सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के यहां पड़ेंगे वोट

■पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरू, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किश्तवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद यूसुफ तारिगामी कुलग्राम सीट से लगातार पाँचवीं बार चुनाव लड़ रहे हैं,

(एआईसीसी) महासचिव गुलाम अहमद मीर इरू से तीसरी बार, जबकि नैशनल कॉन्फ्रेंस (नेकां) की सकीना इट दमहाल हाजीपोरा से चुनाव लड़ रहीं हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदनी (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्तिजा मुफ्ती का नेकां के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद यूसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चुनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पर्व सहकर्मी एवं नेकां उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी की गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहुस्तरीय सुरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।

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PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the Roc. Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423,600 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER MAKER MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32.52.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

Retail Individual Bidders

Non-Institutional Bidders

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*.

*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform

43.797

12.57

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Register and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

63.91.200

16 26 000

SUBSCRIPTION DETAILS
The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including
reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections
and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection No. of Equity Shares applied % Equity Shares reserved as per Prospectus | Subscription No. of Applications 0.01 0.02 Retail Individual Bidders 3.09.750 87.46 37.17.00.000 38.23 16.26.000

228.60 Non-Institutional Bidders 44.396 12.53 60.04.36.800 61.75 16.26.000 369.27 Total 3.54.147 100.00 97.23.08.400 100.00 34.23.600 284.00 Details of Applications rejected by the Registrar on technical unds and bids not banked No. of Equity Shares Category No. of Applications Market Make

Non-Institutional Bidders 31,99,200 5,925 95.90.400 After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications Category No. of No. of Equity Subscription Proportionate no. of Equity Shares (Allocated) after Rounding Off Market Maker 1.71.600 Retail Individual Bidders 3.04.424 87.42 36.53.08.800 37.95 224.67 16.26.000

5.326

3.48.222 100.00 96.27.18.000 100.00 281.20 34.23.600 Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on September 16, 2024 A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is

62.03

367.30

59 72 37 600

	No. of Shares applied for applications to Shares applied to Shares applied for Applications to Shares applied for Applications to Shares applied for Applications to Shares applied to Shares Applicant before Applicant after Allottees to Shares Allocated/ Deficit										
ſ	No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/
	applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit
	(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted	
Ī	1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
	Total	1	100.00	1,71,600	100.00	1,71,600				1,71,600	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under

No. of Shares applied for (Category wise)	Number of applications received		Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
Total	3.04.424	100	36.53.08.800	100.00	16.26.000	5	1.200	1.355: 3.04.424	16.26.000	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Alloc per Ap		allo	ation of ottees to plicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241

CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024

Vinay Choudary Chilakapati **Managing Director**

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

ಬಸಂತಿ ಬಾಗು పದೆನಾ

వికారాబాద్, సెప్టెంబరు 17 విద్యార్థులకు పౌష్టికాహారంతో పాటు నాణ్యమైన విద్య అందించేందుకు రాష్ట్ర ప్రభుత్వం గురుకుల విద్యా వ్యవస్థను కొనసాగిస్తోంది. ఇతర (ప్రభుత్వ పాఠశాలల్లో చదువుకునే విద్యార్థులకు వసతి కల్పించడంతో పాటు పౌష్టికాహారం అందించేందుకు నియోజకవర్గాలు, మండలాల్లో ప్రభుత్వం సంక్షేమ వసతి గృహాలు నిర్వహిస్తోంది. విద్యార్థుల సంక్షేమానికి ప్రభుత్వం చర్యలు తీసుకుంటున్నా, క్షేత స్థాయిలో అధికారుల పర్యవేక్షణ కౌరవడడంతో విద్యార్థులకు ఇబ్బందులు తప్పడం లేదు. పౌష్టికాహారానికి నోచుకోలేక... వసతుల లేమితో విద్యార్థులు ఇక్కట్లు పడుతున్నారు. గురుకుల పాఠశాలలు, సంక్షేమ వసతి గృహాలో పరిశుభ్రత కొరవడి విద్యార్థులు అనారోగ్యం పాలవుతున్నారు. ఇటీవల వికారాబాద్ జిల్హాలో గురుకుల పాఠశాలలో చదువుతున్న విద్యార్థులు వాంతులు, కదుపునొప్పితో బాధపడుతూ ఆసుపత్రి పాలైన విషయం తెలిసిందే. ఇలాంటి సంఘటనల నేపథ్యంలో గురుకుల పాఠశాలలు, సంక్షేమ వసతి గృహాల్లో పకడ్బందీగా పర్యవేక్షణ కొనసాగించేందుకు వీలుగా రాష్ట్ర ప్రభుత్వం చర్యలు

చేపట్టింది. జిల్లా కలెక్టర్ నెలలో కనీసం ఒకరోజు రా౷ి తమ పరిధిలోని ఏదైనా గురుకుల పాఠశాల, లేదా వసతి గృహంలో బస చేసి అక్కడి పరిస్థితులు అధ్యయనం చేయాలని రాష్ట్ర ప్రభుత్వ ప్రధాన కార్యదర్శి శాంతికుమారి ఆదేశాలు జారీ చేశారు. రాత్రి బస చేసే సమయంలో కలెక్టర్ పరిశీలించిన అంశాలు, జారీ చేసిన ఆదేశాలు తదితర అంశాలను డైరీలో నమోదు చేయాలని ఆమె తన ఆదేశాల్లో స్పష్టం చేసిన విషయం తెలిసిందే.

జిల్హాలో వివిధ సాంఘిక సంక్షేమ, గిరిజన, మైనార్టీ, మహాత్మా జ್ಖ್ ತಿರಾವು ಪುಠೆ ಗುರುತುಲ, ಆಕ್ಷಮವಾಠಕಾಲಲು, ಕಳಾಕಾಲಲು, వివిధ సంక్షేమ వసతి గృహాలు కొనసాగుతున్నాయి. వివిధ సంక్షేమ వసతిగ్భహాలు 70ఉండగా, 7ఆక్రమ పాఠశాలలున్నాయి. తెలంగాణ గురుకుల, సాంఫిుక సంక్షేమ, గిరిజన, మైనార్టీ, మహాత్మా జ్యోతిరావు పూలే గురుకుల పాఠశాలలు, కళాశాలలు 24 వరకు ఉన్నాయి. ఇటీవల వికారాబాద్ జిల్లాలోని సాంఘిక సంక్షేమ బాలుర, బాలికల గురుకుల పాఠశాలలో చదువుతున్న విద్యార్థులు వాంతులు, కదుపునొప్పితో బాధపదుతూ ఆసుపత్రి పాలైన విషయం

අදුක්සමේ මිෂ්ඨ්ර

ఆదిభట్ల, సెప్టెంబరు 17 ఆదిభట్ల మున్సిపాలిటీ పరిధిలోని కొంగరకలాన్ గ్రామం రెవెన్యూ పరిధిలోని సర్వే నంబర్ 338అ, 338ఆ లో ఉన్న కొత్త చెరువు 18.077 ఎకరాలుగా గుర్తించి హద్దు రాళ్లు పాతారు. మరో రెండెకరాలు బఫర్ జోన్ ఉన్నట్లు తేల్చారు. గొలుసుకట్లు చెరువులలో ఒకటైన ఈ చెరువు రియల్ వ్యాపారుల ధనదాహం వలన ఆక్రమణలకు గురైంది. దీంతో ఈ చెరువు పెద్దపెద్ద వర్వాలు కురిసి వరదలు వచ్చినా పూర్తిగా నిండిని పరిస్థితి నెలకొంది. కొత్త చెరువు పక్కన ఉన్న పట్టా భూమి సర్వే నంబర్ 339, 340లలో నగరానికి చెందిన ద్రముఖ రియల్ ఎస్టేట్ సంస్థ 2013లో 15 ఎకరాలలో ఓ వెంచర్ వేసింది. ప్లాట్లు చేసే క్రమంలో కొత్త చెరువు ఎఫ్ట్ టీఎల్లో హద్దు రాళ్లను తొలగించి కొంతమేర ఆక్రమించి ప్లాట్లను చేశారు. అంతటితో ఆగకుండా చెరువు బఫర్జోన్ను కూడా కలిపేసుకున్నారు. ప్లాట్లు చేసి బీటీ రోద్డులు వేసి ఆదిభట్లలో ఆ సమయంలో నెలకొల్పొని టీసీఎస్ సంస్థను చూపించి ప్లాట్లను విక్రయించారు. టీసీఎసలో పనిచేసే హైదరాబాద్త్ పాటు ఇతర రాష్ట్రాలకు చెందిన సాఫ్ట్వేవేర్ ఉద్యోగులు

ఇబ్బడిముబ్బడిగా ప్లాట్లు కొనుగోలు చేశారు. సదరు వెంచర్ పార్ను తదితర ప్రజూ అవసరాల కోసం వదలాల్సిన భూమిని అధిక శాతం చెరువు ఎఫ్టీఎల్, బఫర్జోన్లోనే వదిలి వెంచర్ను క్లోజ్ చేశారు. మొత్తంగా ఎఫ్టీఎల్, బఫర్జోన్ పరిధిలో మూడెకరాల మేర ఆక్రమణకు గురైనట్లు తెలుస్తోంది. అంటే మార్కెట్ విలువ ప్రకారం ఆక్రమణకు గురైన భూమి విలువ సుమారు రూ.30 కోట్ల పైమాటే.

పార్కు స్థలం కోసం బఫర్ జోన్లో వదిలిన భూమిని సైతం మళ్లీ విక్రయించినట్లు తెలుస్తోంది. గతంలో పార్కు స్థలంగా లే అవుట్లో చూపించిన చోట ఇప్పుడు చుట్టూ ఫెన్సింగ్ వేసి కనిపిస్తుంది. అంటే ఈస్థలం అధిక ధరకు మళ్లీ ఇతరులకు విక్రయించినట్లు సమాచారం. చెరువు పరిధిలో ఇంతటి విధ్వంసం జరుగుతున్నా రెవెన్యూ, నీటి పారుదల శాఖ అధికారులు మాత్రం నిమ్మకు నీరెత్తినట్లు వ్యవహరించడం గమనార్హం. అధికారులకు అన్ని తెలిసి కూడా చర్యలకు వెనకాడుతున్నారంటే కారణం ఎమ్మై ఉంటుందో చెప్పాల్సిన పనిలేదని జనం చర్చించుకుంటున్నారు.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

Innomet INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI Our Company has filed the Prospectus dated September 2, 2024 with the Roc. Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR") REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- a) Minimum fifty percent to retail individual investors; and
- Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE

ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024

ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024*

*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about Wednesday, September 18, 2024*

. *Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registered and Depository Participants). All Other Category of Investors shall torily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after Sept processed only after application monies are blocked in the bank accounts of investors (all categories).

SUBSCRIPTION DETAILS
The Issue has received 3,54,147 applications for 97,23,06,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including
reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections
and hide not hanked (including meanual portion of Market Maker)

Detail of Applications Received (Before Technical Rejection) No. of Equity Shares applied Category Equity Shares reserved as per Prospectus Subscription No. of Applications % 0.02 1.71.600 Market Maker 0.01 1.71.600 Retail Individual Bidders 87.46 37,17,00,000 38.23 16,26,000 228.60 3,09,750 12.53 60.04.36.800 16,26,000 369.27 Non-Institutional Bidders 44,396 61.75 284.00 97,23,08,400 34.23.600 3,54,147 100.00 100.00 Total

Details of Applications rejected by the Registrar on technical grounds and bids not banked No. of Applications No. of Equity Shares Category Market Maker Retail Individual Bidders 63,91,200 Non-Institutional Bidders 31,99,200 5,925 95,90,400 After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications

Proportionate no. of Equity Shares Category No. of Equity % Subscription (No. of Times) Applications Shares (Valid) (Allocated) after Round 0.02 0.01 1.71.600 Market Maker 1.71.600 Retail Individual Bidders 3.04.424 224.67 87.42 36.53.08.800 37.95 16,26,000 12.57 Non-Institutional Bidders 43,797 59.72.37.600 62.03 367,30 16,26,000 100.00 34,23,600 3,48,222 100.00 96,27,18,000 281.20 Total Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

A. Allocation to Market Maker (After Technical Rejections and bids not banked); The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares Number of % Total No. of % Proportionate Total No. of applied for applications to Shares applied to Applicant before Applicant after Allottees to Shares Allocated/ Deficit Shares available (Category wise) received Total in each Category total rounding off Rounding off Applicants 100.00 1,71,600 100.00 1,71,600 100.00 1,71,600 100.00 1,71,600 1,71,600

Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details

G. a. o. a.												
No. of Shares	Number of	%	Total No. of	%	Proportionate	Allocation per	Allocation per	Ratio of	Total No. of	Surplus/		
applied for	applications	to	Shares applied	to	Shares	Applicant before	Applicant after	Allottees to	Shares Allocated/	Deficit		
(Category wise)	received	Total	in each Category	total	available	rounding off	Rounding off	Applicants	Allotted			
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0		
Total	3 04 424	100	36 53 08 800	100.00	16 26 000	5	1 200	1 355- 3 04 424	16 26 000	0		

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	total sha	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off				
2400*	20398	46.57	48955200	8.20	133282	7	1200	111	20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20	2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22	2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14	1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11	692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	- 1	1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1	1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1	1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1	1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2	5	9600	9600
Total*	26,582	60.73	152866800	25.58	416188	34237	40800			416400	0

*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The

Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net. The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Skyline Financial Services Private Limited at www.skylinerta.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;

Email/ Investor Grievance E-mail ID: grievances@skylinerta.com; Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com

SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED On behalf of the Board of Directors

Place: Hyderabad Date: September 17, 2024

Vinay Choudary Chilakapati Managing Director

Sd/-

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. www.nseindia.com and is available on the website of the LM at www.expertglobal.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.