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# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UP TO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH**  
**THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CI/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ; Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
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For INNOMET ADVANCED MATERIALS LIMITED  
On behalf of the Board of Directors

Sd/-

**Vinay Choudary Chilakapati**  
Managing Director

Place: Hyderabad  
Date: September 17, 2024

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

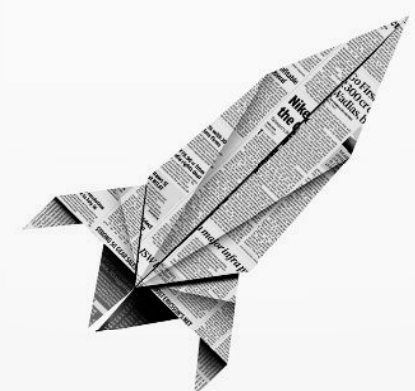
Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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Details of Applications rejected by the Registrar on technical grounds and bids not banked:

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<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

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Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ; Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
	<b>For INNOMET ADVANCED MATERIALS LIMITED</b> <b>On behalf of the Board of Directors</b> <b>Sd/-</b> <b>Vinay Choudary Chilakapati</b> <b>Managing Director</b>
	<b>Place: Hyderabad</b> <b>Date: September 17, 2024</b>
	<b>THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.</b>
	<i>Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. <a href="http://www.nseindia.com">www.nseindia.com</a> and is available on the website of the LM at <a href="http://www.expertglobal.in">www.expertglobal.in</a>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.</i> <i>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</i>

**For INNOMET ADVANCED MATERIALS LIMITED**  
**On behalf of the Board of Directors**  
**Sd/-**  
**Vinay Choudary Chilakapati**  
**Managing Director**

**Place: Hyderabad**  
**Date: September 17, 2024**

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

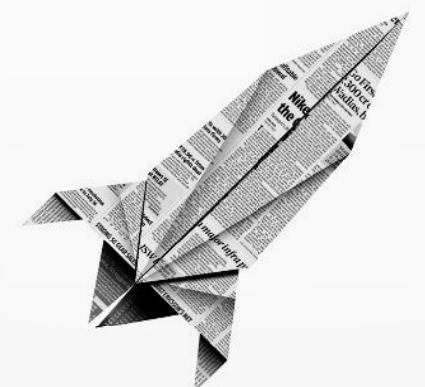
*Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.*

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# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UP TO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
  - Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH**  
**THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CI/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
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3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

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Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ; Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
	<b>For INNOMET ADVANCED MATERIALS LIMITED</b> <b>On behalf of the Board of Directors</b> <b>Sd/-</b> <b>Vinay Choudary Chilakapati</b> <b>Managing Director</b>
	<b>Place: Hyderabad</b> <b>Date: September 17, 2024</b>
	<b>THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.</b>
	<i>Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. <a href="http://www.nseindia.com">www.nseindia.com</a> and is available on the website of the LM at <a href="http://www.expertglobal.in">www.expertglobal.in</a>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.</i> <i>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</i>

**For INNOMET ADVANCED MATERIALS LIMITED**  
**On behalf of the Board of Directors**

**Sd/-**

**Vinay Choudary Chilakapati**  
**Managing Director**

**Place: Hyderabad**  
**Date: September 17, 2024**

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

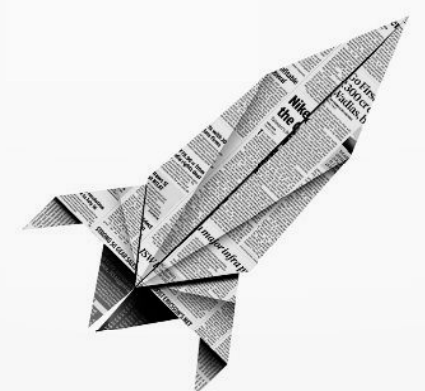
*Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.*

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# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UP TO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH**  
**THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

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All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CI/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ; Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> SEBI Registration Number: INR00003241 CIN: U74899DL1995PTC071324
	<b>For INNOMET ADVANCED MATERIALS LIMITED</b> <b>On behalf of the Board of Directors</b> <b>Sd/-</b> <b>Vinay Choudary Chilakapati</b> <b>Managing Director</b>
	<b>Place: Hyderabad</b> <b>Date: September 17, 2024</b>
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**For INNOMET ADVANCED MATERIALS LIMITED**  
**On behalf of the Board of Directors**

**Sd/-**

**Vinay Choudary Chilakapati**  
**Managing Director**

**Place: Hyderabad**  
**Date: September 17, 2024**

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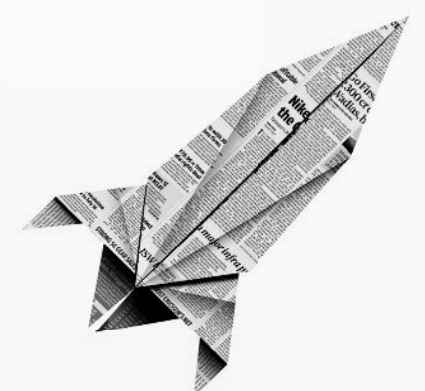
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Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Skyline Financial Services Pvt.Ltd.	
<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>	A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;
<b>Email/ Investor Grievance E-mail ID:</b>	<a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ;
<b>Contact Person:</b>	Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a>
<b>SEBI Registration Number:</b>	INR00003241
<b>CIN:</b>	U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED  
On behalf of the Board of Directors

Sd/-

**Vinay Choudary Chilakapati**  
Managing Director

**Place: Hyderabad**  
**Date: September 17, 2024**

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

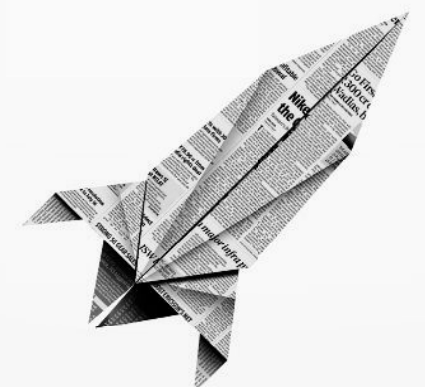
*Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.*

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# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UP TO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH**  
**THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CI/R/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Details of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ; Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> SEBI Registration Number: INR00003241 CIN: U74899DL1995PTC071324
	<b>For INNOMET ADVANCED MATERIALS LIMITED</b> <b>On behalf of the Board of Directors</b> <b>Sd/-</b> <b>Vinay Choudary Chilakapati</b> <b>Managing Director</b>
	<b>Place: Hyderabad</b> <b>Date: September 17, 2024</b>
	<b>THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.</b>
	<i>Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. <a href="http://www.nseindia.com">www.nseindia.com</a> and is available on the website of the LM at <a href="http://www.expertglobal.in">www.expertglobal.in</a>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.</i> <i>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</i>

**For INNOMET ADVANCED MATERIALS LIMITED**  
**On behalf of the Board of Directors**  
**Sd/-**  
**Vinay Choudary Chilakapati**  
**Managing Director**

**Place: Hyderabad**  
**Date: September 17, 2024**

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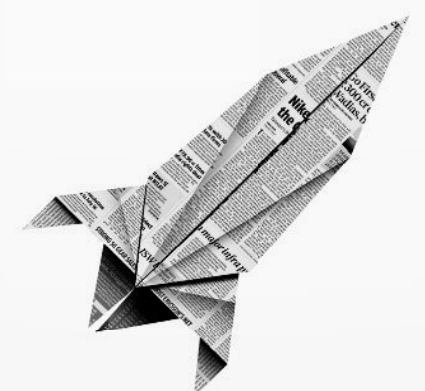
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# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

**BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UP TO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

a) Minimum fifty percent to retail individual investors; and

b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH**  
**THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024****ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024****PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\****\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.*

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

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All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CI/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

**SUBSCRIPTION DETAILS**

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

**\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at www.innomet.net.**

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

**INVESTORS, PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited at www.skylinerta.com.**

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>
	A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;
	Email/ Investor Grievance E-mail ID: grievances@skylinerta.com;
	Contact Person: Mr. Anuj Rana; Website: www.skylinerta.com
	SEBI Registration Number: INR00003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED

On behalf of the Board of Directors

Sd/-

**Vinay Choudary Chilakapati**  
**Managing Director**

**Place: Hyderabad**  
**Date: September 17, 2024**

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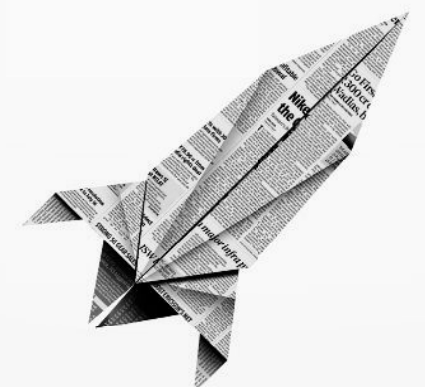
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# Innomet

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**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

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**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

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Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ; Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> SEBI Registration Number: INR00003241 CIN: U74899DL1995PTC071324
	<b>For INNOMET ADVANCED MATERIALS LIMITED</b> <b>On behalf of the Board of Directors</b> <b>Sd/-</b> <b>Vinay Choudary Chilakapati</b> <b>Managing Director</b>
	<b>Place: Hyderabad</b> <b>Date: September 17, 2024</b>
	<b>THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.</b>
	<i>Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. <a href="http://www.nseindia.com">www.nseindia.com</a> and is available on the website of the LM at <a href="http://www.expertglobal.in">www.expertglobal.in</a>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.</i> <i>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</i>

**For INNOMET ADVANCED MATERIALS LIMITED**  
**On behalf of the Board of Directors**  
**Sd/-**  
**Vinay Choudary Chilakapati**  
**Managing Director**

**Place: Hyderabad**  
**Date: September 17, 2024**

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

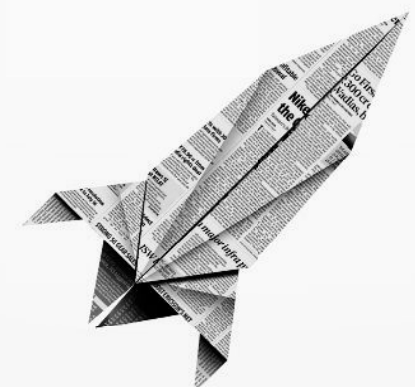
*Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.*

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# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UP TO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- a) Minimum fifty percent to retail individual investors; and  
b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;  
Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH  
THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CI/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

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The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED	
A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;	
Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ;	
Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a>	
SEBI Registration Number: INR000003241	
CIN: U74899DL1995PTC071324	

For INNOMET ADVANCED MATERIALS LIMITED  
On behalf of the Board of Directors

Sd/-

**Vinay Choudary Chilakapati**  
Managing Director

Place: Hyderabad  
Date: September 17, 2024

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

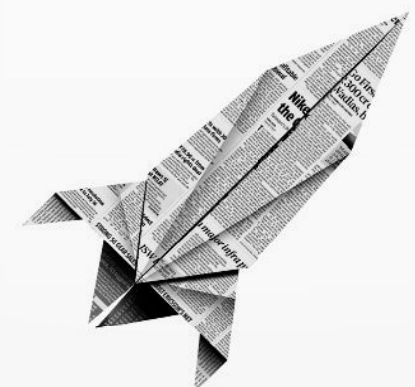
Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UP TO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- a) Minimum fifty percent to retail individual investors; and  
b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;  
Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH  
THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CI/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ; Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324
	<b>For INNOMET ADVANCED MATERIALS LIMITED</b> <b>On behalf of the Board of Directors</b> <b>Sd/-</b> <b>Vinay Choudary Chilakapati</b> <b>Managing Director</b>
	<b>Place: Hyderabad</b> <b>Date: September 17, 2024</b>
	<b>THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.</b>
	<i>Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. <a href="http://www.nseindia.com">www.nseindia.com</a> and is available on the website of the LM at <a href="http://www.expertglobal.in">www.expertglobal.in</a>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.</i> <i>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</i>

**For INNOMET ADVANCED MATERIALS LIMITED**  
**On behalf of the Board of Directors**

**Sd/-**

**Vinay Choudary Chilakapati**  
**Managing Director**

**Place: Hyderabad**  
**Date: September 17, 2024**

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

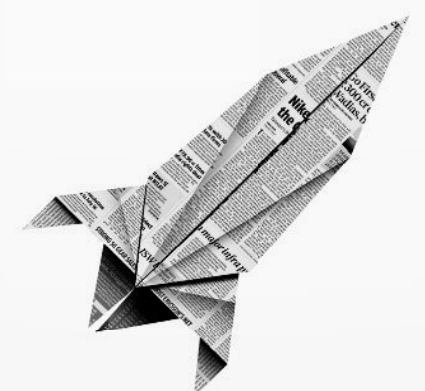
*Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.*

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**नैनीताल बैंक**  
**NAINITAL BANK**  
 THE NAINITAL BANK LTD.  
 (Regd. Office: G.B. Pant Road, Nainital)  
 (A Premier Scheduled Commercial Bank & an Associate of Bank of Baroda)

**REQUIRES**

**1) CISO (Chief Information Security Officer) in Grade/Scale- IV / V on Regular - 01 (One Post)**  
**2) Inspection Officer (CIAD) on Contract - 02 (Two Post)**

**Last Date for submission of application is till 02.10.2024**

For other details such as Eligibility Criteria, Age, Qualification, Experience Pay Scale, Application Form & other relevant details etc. please visit us at [www.nainitalbank.co.in](http://www.nainitalbank.co.in)

Place : Nainital Date : 18.09.2024 **VICE PRESIDENT, HRM & LAW**

**PSPCL Punjab State Power Corporation Limited**

Regd. Office: PSEB Head Office, The Mall Patiala- 147001  
 Corporate Identity No. U40109PB2010SGC033813,  
 Website: [www.pspcl.in](http://www.pspcl.in) Mobile No. 96461-55525

**E-Tender Enq. No. 568/P-1/EMPW-12808 Dated 16.09.24**

Dy.Chief Engineer/ Headquarter (Procurement Cell-1) GGSSTP, Roopnagar invites E-Tender ID No. 2024\_POWER\_127385\_1 To hire 06 No. drivers possessing heavy vehicle driving license for operation of fire tenders for fire fighting services in GGSSTP through a running contract on yearly basis round the clock in four shifts (03 shifts & General shifts) at Fire Fighting Cell under Operation Circle, GGSSTP, Roopnagar as per detailed scope of work on lump sum basis.

For detailed NIT & Tender Specification please refer to <https://eproc.punjab.gov.in> from 17.09.2024/ 05.00 PM onwards.  
 Note: Corrigendum & addendum, if any will be published online at <https://eproc.punjab.gov.in>  
 76155/12/3452/2023/37748 **RTP - 111/24**

**PUBLIC NOTICE**

This Notice is hereby given to general public that Mr. Ramesh Bahi who claimed to be owners and in possession of Property bearing no. 1780, area measuring 350 sq. yds., Situated at Sector-16, Urban Estate of Faridabad, Haryana, by virtue of Surviving Member Certificate issued by Tahsildar Faridabad dated 14.09.2023 after the demise of his Mother Late Mrs. Krishna Bahi in favour of Mr. Ramesh Bahi now Mr. Ramesh Bahi is selling the said property to Mrs. Dakshina Sharma wife of Mr. Shashank Vashisht. We give this public notice that if any person having any claim objection regarding ownership of the said property, hereby requested to notify the same in writing to undersigned with supporting documentary evidence at the address mention below within 15 days from the date of publication of this notice, failing which any claim, if any, of such persons will be consider to have been waived and/or, abandoned and our client shall proceed with the disbursement of the said property and subsequent in respect thereof.

**For Juris NextGen Law Offices**  
 E-56, LGF, Greater Kailash Enclave Part-1 New Delhi-110048 Mob: 9899768737

**AAVAS FINANCIERS LIMITED**  
 (CIN:L65922RJ2011PLC034297) Regd. & Corp. Office: 201-202, 2nd Floor, South End Square, Mansarovar Industrial Area, Jaipur. 302020

**Demand Notice Under Section 13(2) of Securitisation Act of 2002**

As the Loan Account Became NPA therefore The Authorised Officer (AO) Under section 13 (2) of Securitisation And Reconstruction of Financial Assets And Enforcement of Security Interest Act 2002 had issued 60 day demand notice to the borrower as given in the table. According to the Notice if the Borrower does not deposit the Amount within 60 days, the amount will be recovered from Auction of the security as given below. As the demand Notice sent to the borrower/guarantor has not been served, copy of demand notice has also been affixed on the secured assets as given below. Therefore you the borrower is informed to deposit the loan amount along with future interest and recovery expenses within 60 days, otherwise under the provisions of section 13 (4) and 14 of the said Act, the AO is free to take possession of the Security as given below.

Name of the Borrower	Demand Notice Date and Amount	Description of Mortgaged property
LATE MR. SURESH CHAND SHARMA NOW DECEASED THROUGH HIS LEGAL HEIRS MRS. URMILA SHARMA, MR. MUKUL SHARMA, MRS. URMILA SHARMA, MR. MUKUL SHARMA (A/C NO.)	16-SEP-24 Rs. 947992/- 12-SEP-24	SECOND FLOOR, PROPERTY BEARING NO V/410 & 411, OUT OF KHASRA NO 642, SITUATED IN THE AREA VILLAGE CHANRAWALI, SHAHDARA, MOHALLA MAHARAM, ILLAQA SHAHDARA, DELHI, ADMEASURING 85 SQ. YARDS

Place : Jaipur Date : 18.09.2024  
 Authorised Officer Aavas Financiers Limited

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: [www.innomet.net](http://www.innomet.net); E-mail ID: [cs@innomet.net](mailto:cs@innomet.net) | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
  - Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH**  
**THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Allocated	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Allocated	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14/-7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**  
 A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;  
 Email/ Investor Grievance E-mail ID: [grievances@skylinerta.com](mailto:grievances@skylinerta.com);  
 Contact Person: Mr. Anuj Rana; Website: [www.skylinerta.com](http://www.skylinerta.com)  
 SEBI Registration Number: INR000003241  
 CIN: U74899DL1995PTC071324

**For INNOMET ADVANCED MATERIALS LIMITED**  
**On behalf of the Board of Directors**  
**Sd/-**

**Place: Hyderabad**  
**Date: September 17, 2024**

**Vinay Choudhary Chilakapati**  
**Managing Director**

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

*Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.*

# जम्मू-कश्मीर के सात जिलों में पहले चरण का मतदान आज

जम्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार विधान सभा चुनाव में मतदान करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मतधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्मू-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मतधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चुनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मतधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



केंद्रीय सशस्त्र अर्धसैनिक बल (सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के

## यहां पड़ेंगे वोट

■ पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरू, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किशतवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद युसुफ तारिगामी कुलगाम सीट से लगातार पांचवीं बार चुनाव लड़ रहे हैं, अखिल भारतीय कांग्रेस कमेटी

(एआईसीसी) महासचिव गुलाम अहमद मीर डूरू से तीसरी बार, जबकि नेशनल कॉन्फ्रेंस (नेका) की सकीना इदु दमहाल हाजीपोरा से चुनाव लड़ रही हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदन (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्लिजा मुफ्ती का नेका के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद युसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चुनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पूर्व सहकर्मी एवं नेका उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

## मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी को गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहुस्तरीय सुरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।'

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS (THE "ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH  
THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>	<b>1,71,600</b>	<b>1,71,600</b>	<b>1:1</b>	<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



### SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: [grievances@skylinerta.com](mailto:grievances@skylinerta.com); Contact Person: Mr. Anuj Rana; Website: [www.skylinerta.com](http://www.skylinerta.com) SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED  
On behalf of the Board of Directors

Sd/-  
Vinay Choudhary Chilakapati  
Managing Director

Place: Hyderabad  
Date: September 17, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



# जम्मू-कश्मीर के सात जिलों में पहले चरण का मतदान आज

जम्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार विधान सभा चुनाव में मतदान करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मतधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्मू-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मतधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चुनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मतधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



केंद्रीय सशस्त्र अर्धसैनिक बल (सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के

## यहां पड़ेंगे वोट

■ पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरू, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किशतवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद युसुफ तारिगामी कुलगाम सीट से लगातार पांचवीं बार चुनाव लड़ रहे हैं, अखिल भारतीय कांग्रेस कमेटी

(एआईसीसी) महासचिव गुलाम अहमद मीर डूरू से तीसरी बार, जबकि नेशनल कॉन्फ्रेंस (नेका) की सकीना इदु दमहाल हाजीपोरा से चुनाव लड़ रही हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदनी (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्लिजा मुफ्ती का नेका के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद युसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चुनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पूर्व सहकर्मी एवं नेका उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

## मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी को गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहुस्तरीय सुरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।'

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH  
THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to the Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



### SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: [grievances@skylinerta.com](mailto:grievances@skylinerta.com); Contact Person: Mr. Anuj Rana; Website: [www.skylinerta.com](http://www.skylinerta.com) SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED

On behalf of the Board of Directors

Sd/-

Vinay Choudary Chilakapati

Managing Director

Place: Hyderabad  
Date: September 17, 2024

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

# जम्मू-कश्मीर के सात जिलों में पहले चरण का मतदान आज

जम्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार विधान सभा चुनाव में मतदान करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मतधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्मू-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मतधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चुनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मतधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



केंद्रीय सशस्त्र अर्धसैनिक बल (सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के

## यहां पड़ेंगे वोट

■ पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरु, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किशतवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद युसुफ तारिगामी कुलगाम सीट से लगातार पांचवीं बार चुनाव लड़ रहे हैं, अखिल भारतीय कांग्रेस कमेटी

(एआईसीसी) महासचिव गुलाम अहमद मीर डूहू से तीसरी बार, जबकि नेशनल कॉन्फ्रेंस (नेका) की सकीना इदु दमहाल हाजीपोरा से चुनाव लड़ रही हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदन (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्लिजा मुफ्ती का नेका के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद युसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चुनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पूर्व सहकर्मी एवं नेका उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

## मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी को गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहुस्तरीय सुरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।'

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH  
THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>	<b>1,71,600</b>	<b>1,71,600</b>	<b>1:1</b>	<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



### SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: [grievances@skylinerta.com](mailto:grievances@skylinerta.com); Contact Person: Mr. Anuj Rana; Website: [www.skylinerta.com](http://www.skylinerta.com) SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED

On behalf of the Board of Directors

Sd/-

Vinay Choudary Chilakapati

Managing Director

Place: Hyderabad  
Date: September 17, 2024

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



# जम्मू-कश्मीर के सात जिलों में पहले चरण का मतदान आज

जम्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार विधान सभा चुनाव में मतदान करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मतधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्मू-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मतधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चुनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मतधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



केंद्रीय सशस्त्र अर्धसैनिक बल (सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के

## यहां पड़ेंगे वोट

■ पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरु, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किशतवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद युसुफ तारिगामी कुलगाम सीट से लगातार पांचवीं बार चुनाव लड़ रहे हैं, अखिल भारतीय काँग्रेस कमेटी

(एआईसीसी) महासचिव गुलाम अहमद मीर डूहू से तीसरी बार, जबकि नेशनल कॉन्फ्रेंस (नेका) की सकीना इद्र दमहाल हाजीपोरा से चुनाव लड़ रही हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदनी (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्लिजा मुफ्ती का नेका के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद युसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चुनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पूर्व सहकर्मी एवं नेका उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

## मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी को गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहुस्तरीय सुरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।'

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS (THE "ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH  
THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>	<b>1,71,600</b>	<b>1,71,600</b>	<b>1:1</b>	<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

Skyline Financial Services Pvt.Ltd.	
<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>	
A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;	
Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ;	
Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a>	
SEBI Registration Number: INR000003241	
CIN: U74899DL1995PTC071324	

For INNOMET ADVANCED MATERIALS LIMITED

On behalf of the Board of Directors

Sd/-

Vinay Choudary Chilakapati

Managing Director

Place: Hyderabad  
Date: September 17, 2024

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

# जम्मू-कश्मीर के सात जिलों में पहले चरण का मतदान आज

जम्मू-कश्मीर के सात जिलों के मतदाता 10 वर्षों में पहली बार विधान सभा चुनाव में मतदान करेंगे। केंद्र शासित प्रदेश में बुधवार को होने वाले पहले चरण के मतदान की तैयारी पूरी हो गई है। जम्मू क्षेत्र के तीन जिलों और कश्मीर घाटी के चार जिलों में 24 सीटों पर 90 निर्दलीय सहित 219 उम्मीदवारों के लिए 23 लाख से अधिक मतदाता अपने मतधिकार का इस्तेमाल करेंगे। अगस्त 2019 में अनुच्छेद 370 निरस्त किए जाने के बाद से जम्मू-कश्मीर में यह पहला विधान सभा चुनाव होगा।

चुनाव आयोग के अनुसार, प्रथम चरण में कुल 23,27,580 निर्वाचक मतदान करने के लिए पात्र हैं, जिनमें 11,76,462 पुरुष, 11,51,058

महिलाएं और 60 तृतीय लिंग मतदाता शामिल हैं। आयोग के एक अधिकारी ने बताया, 'पहले चरण में 18 से 19 वर्ष की आयु के 1.23 लाख युवा, 28,309 दिव्यांग और 85 वर्ष से अधिक आयु के 15,774 बुजुर्ग मतदाता भी अपने मतधिकार का इस्तेमाल कर सकेंगे।' अधिकारी ने बताया, 'शहरी क्षेत्रों में 302 और ग्रामीण क्षेत्रों में 2,974 मतदान केंद्र हैं। प्रत्येक मतदान केंद्र पर पीठासीन अधिकारी सहित चार चुनाव कर्मी तैनात रहेंगे।' कश्मीर क्षेत्र के पुलिस महानिरीक्षक वी. के. बिरदी ने बताया, 'जम्मू-कश्मीर पुलिस ने विधान सभा चुनाव के लिए व्यापक सुरक्षा व्यवस्था की है ताकि अधिक से अधिक लोग अपने मतधिकार का इस्तेमाल कर सकें।' बिरदी ने कहा कि



केंद्रीय सशस्त्र अर्धसैनिक बल (सीएपीएफ), जम्मू-कश्मीर सशस्त्र पुलिस और जम्मू-कश्मीर पुलिस के कई

बलों को सुरक्षा इंतजाम में लगाया गया है। कश्मीर में प्रमुख उम्मीदवारों में, मार्क्सवादी कम्युनिस्ट पार्टी (माकपा) के

## यहां पड़ेंगे वोट

■ पंपोर, त्राल, पुलवामा, राजपोरा, जैनापोरा, शोपियां, डीएच पोरा, कुलगाम, देवसर, दोरू, कोकेरनाग (एसटी), अनंतनाग पश्चिम, अनंतनाग, श्रीगुफवारा-बिजबेहरा, शांगस-अनंतनाग पूर्व, पहलगाम, इंदरवाल, किशतवाड़, पैडर-नागसेनी, भद्रवाह, डोडा, डोडा पश्चिम, रामबन और बनिहाल

मोहम्मद युसुफ तारिगामी कुलगाम सीट से लगातार पांचवीं बार चुनाव लड़ रहे हैं, अखिल भारतीय कांग्रेस कमेटी

(एआईसीसी) महासचिव गुलाम अहमद मीर डूरू से तीसरी बार, जबकि नेशनल कॉन्फ्रेंस (नेका) की सकीना इदु दमहाल हाजीपोरा से चुनाव लड़ रही हैं। पीपल्स डेमोक्रेटिक पार्टी (पीडीपी) के सरताज मदन (देवसर) तथा अब्दुल रहमान वीरी (शांगस-अनंतनाग) भी प्रमुख उम्मीदवारों में शामिल हैं। बिजबेहरा से चुनाव लड़ रही पीडीपी की इल्लिजा मुफ्ती का नेका के बशीर अहमद वीरी और भाजपा के सोफी मोहम्मद युसुफ से त्रिकोणीय मुकाबला है। पुलवामा सीट पर पीडीपी के वहीद पारा चुनाव लड़ रहे हैं। वह आतंकवाद के एक मामले में आरोपी हैं। उन्हें पार्टी के पूर्व सहकर्मी एवं नेका उम्मीदवार मोहम्मद खलील से कड़ी चुनौती मिल रही है।

## मोदी की रैली से पहले बढ़ी सुरक्षा

प्रधानमंत्री नरेंद्र मोदी को गुरुवार को प्रस्तावित चुनावी रैली से पहले श्रीनगर में शेर-ए-कश्मीर पार्क के आसपास के क्षेत्र में बहुस्तरीय सुरक्षा घेरा स्थापित किया गया है। यह घाटी में भाजपा के उम्मीदवारों के समर्थन में मोदी की पहली रैली होगी। पुलिस महानिरीक्षक (आईजी) वीके बिरदी ने कहा, 'हमने वीवीआईपी यात्रा के लिए ऐसे आयोजनों के वास्ते निर्धारित मानक संचालन प्रक्रिया के अनुसार बहुस्तरीय सुरक्षा व्यवस्था की है।'

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS (THE "ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH  
THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.60
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>	<b>1,71,600</b>	<b>1,71,600</b>	<b>1:1</b>	<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allotted/ Alloted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,071 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8439	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



### SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022; Email/ Investor Grievance E-mail ID: [grievances@skylinerta.com](mailto:grievances@skylinerta.com); Contact Person: Mr. Anuj Rana; Website: [www.skylinerta.com](http://www.skylinerta.com) SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

For INNOMET ADVANCED MATERIALS LIMITED  
On behalf of the Board of Directors

Sd/-  
Vinay Choudhary Chilakapati  
Managing Director

Place: Hyderabad  
Date: September 17, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.

Disclaimer: Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



# బసతో బాగు పడేనా!

# ఆక్రమణలో కొత్తచెరువు

వికారాబాద్, సెప్టెంబరు 17 విద్యార్థులకు పాస్టికాహారంతో పాటు నాణ్యమైన విద్య అందించేందుకు రాష్ట్ర ప్రభుత్వం గురుకుల విద్యా వ్యవస్థను కొనసాగిస్తోంది. ఇతర ప్రభుత్వ పాఠశాలల్లో చదువుకునే విద్యార్థులకు వసతి కల్పించడంతో పాటు పాస్టికాహారం అందించేందుకు నియోజకవర్గాలు, మండలాల్లో ప్రభుత్వం సంక్షేమ వసతి గృహాలు నిర్వహిస్తోంది. విద్యార్థుల సంక్షేమానికి ప్రభుత్వం చర్యలు తీసుకుంటున్నా. క్షేత్ర స్థాయిలో అధికారుల పర్యవేక్షణ కొరవడడంతో విద్యార్థులకు ఇబ్బందులు తప్పడం లేదు. పాస్టికాహారానికి నోచుకోలేక... వసతుల లేమితో విద్యార్థులు ఇక్కట్లు పడుతున్నారు. గురుకుల పాఠశాలలు, సంక్షేమ వసతి గృహాల్లో పరిశుభ్రత కొరవడి విద్యార్థులు అనారోగ్యం పాలవుతున్నారు. ఇటీవల వికారాబాద్ జిల్లాలో గురుకుల పాఠశాలలో చదువుతున్న విద్యార్థులు వాంతులు, కడుపునొప్పితో బాధపడుతూ ఆసుపత్రి పాలైన విషయం తెలిసింది. ఇలాంటి సంఘటనల నేపథ్యంలో గురుకుల పాఠశాలలు, సంక్షేమ వసతి గృహాల్లో పక్కపక్కగా పర్యవేక్షణ కొనసాగించేందుకు వీలుగా రాష్ట్ర ప్రభుత్వం చర్యలు

చేపట్టింది. జిల్లా కలెక్టర్ నెలలో కనీసం ఒకరోజు రాత్రి తమ పరిధిలోని ఏదైనా గురుకుల పాఠశాల, లేదా వసతి గృహంలో బస చేసే అక్కడి పరిస్థితులు అధ్యయనం చేయాలని రాష్ట్ర ప్రభుత్వ ప్రధాన కార్యదర్శి శాంతికుమారి ఆదేశాలు జారీ చేశారు. రాత్రి బస చేసే సమయంలో కలెక్టర్ పరిశీలించిన అంశాలు, జారీ చేసిన ఆదేశాలు తదితర అంశాలను డైరీలో సమారు చేయాలని ఆమె తన ఆదేశాల్లో స్పష్టం చేసిన విషయం తెలిసింది.

జిల్లాలో వివిధ సాంఘిక సంక్షేమ, గిరిజన, మైసూర్, మహాత్మా జ్యోతిరావు పూలే గురుకుల, ఆశ్రమపాఠశాలలు, కళాశాలలు, వివిధ సంక్షేమ వసతి గృహాలు కొనసాగుతున్నాయి. వివిధ సంక్షేమ వసతిగృహాలు 70 ఉండగా, 7 ఆశ్రమ పాఠశాలలున్నాయి. తెలంగాణ గురుకుల, సాంఘిక సంక్షేమ, గిరిజన, మైసూర్, మహాత్మా జ్యోతిరావు పూలే గురుకుల పాఠశాలలు, కళాశాలలు 24 వరకు ఉన్నాయి. ఇటీవల వికారాబాద్ జిల్లాలోని సాంఘిక సంక్షేమ బాలర, బాలికల గురుకుల పాఠశాలలో చదువుతున్న విద్యార్థులు వాంతులు, కడుపునొప్పితో బాధపడుతూ ఆసుపత్రి పాలైన విషయం తెలిసింది.

అదిభట్ల, సెప్టెంబరు 17 అదిభట్ల మున్సిపాలిటీ పరిధిలోని కొంగరకలాన్ గ్రామం రెవెన్యూ పరిధిలోని సర్వే నంబర్ 338 అ, 338 ఆ లో ఉన్న కొత్త చెరువు 18.077 ఎకరాలుగా గుర్తించి హద్దు రాళ్లు పాతారు. మరో రెండెకరాలు బఫర్ జోన్ ఉన్నట్లు తేల్చారు. గొలుసుకట్టు చెరువులలో ఒకటైన ఈ చెరువు రియల్ ఎస్టేట్ వ్యాపారుల ధనదాహం వలన ఆక్రమణలకు గురైంది. దీంతో ఈ చెరువు పెద్దపెద్ద వర్షాలు కురిసి వరదలు వచ్చినా పూర్తిగా నిండిన పరిస్థితి నెలకొంది. కొత్త చెరువు పక్కన ఉన్న పల్లూ భూమి సర్వే నంబర్ 339, 340 లలో సగరానికి చెందిన ప్రముఖ రియల్ ఎస్టేట్ సంస్థ 2013లో 15 ఎకరాలలో ఓ వెంచర్ వేసింది. ప్లాట్లు చేసి క్రమంలో కొత్త చెరువు ఎఫ్ డిఎల్లో హద్దు రాళ్లు తొలగించి కొంతమేర ఆక్రమించి ప్లాట్లను చేశారు. అంతటితో ఆగకుండా చెరువు బఫర్ జోన్ కు కూడా కలిపేసుకున్నారు. ప్లాట్లు చేసి బీటీ రోడ్డులు వేసి అదిభట్లలో ఆ సమయంలో నెలకొల్పిన డీసీఎస్ సంస్థను చూపించి ప్లాట్లను విక్రయించారు. డీసీఎస్లో పనిచేసే హైదరాబాద్లోపాటు ఇతర రాష్ట్రాలకు చెందిన సాఫ్ట్వేర్ ఉద్యోగులు

ఇబ్బడిముబ్బడిగా ప్లాట్లు కొనుగోలు చేశారు. సదురు వెంచర్ పార్కు తదితర ప్రజా అవసరాల కోసం వదలాలైన భూమిని అధిక శాతం చెరువు ఎఫ్ డిఎల్, బఫర్ జోన్ లోనే వదిలి వెంచర్స్ క్లౌడ్ చేశారు. మొత్తంగా ఎఫ్ డిఎల్, బఫర్ జోన్ పరిధిలో మూడెకరాల మేర ఆక్రమణకు గురైనట్లు తెలుస్తోంది. అంటే మార్కెట్ విలువ ప్రకారం ఆక్రమణకు గురైన భూమి విలువ సుమారు రూ.30 కోట్ల పైమాటే.

పార్కు స్థలం కోసం బఫర్ జోన్ లో వదిలిన భూమిని సైతం మళ్లీ విక్రయించినట్లు తెలుస్తోంది. గతంలో పార్కు స్థలంగా లే అవుట్లో చూపించిన చోట ఇప్పుడు చుట్టూ ఫెన్సింగ్ వేసి కనిపిస్తుంది. అంటే ఈస్టలం అధిక ధరకు మళ్లీ ఇతరులకు విక్రయించినట్లు సమాచారం. చెరువు పరిధిలో ఇంతటి విధ్వంసం జరుగుతున్నా రెవెన్యూ, నీటి పారుదల శాఖ అధికారులు మాత్రం నిమ్మకు నీరెత్తినట్లు వ్యవహారించడం గమనార్హం. అధికారులకు అన్ని తెలిసి కూడా చర్యలు వెనకాడుతున్నారంటే కారణం ఎమ్మె ఓంటుందో చెప్పాలని పనిలేదని జనం చర్చించుకుంటున్నారు.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT- NOT FOR DISTRIBUTION OUTSIDE INDIA)

# Innomet

## INNOMET ADVANCED MATERIALS LIMITED

Corporate Identification Number: U27101TG2019PLC132262

Our Company was originally formed as a partnership firm under the name and style of "M/s. Padmasree Enterprises" pursuant to a deed of partnership dated March 07, 1984, as amended from time to time. M/s. Padmasree Enterprises was thereafter converted into a private limited Company "Innomet Advanced Materials Private Limited" pursuant to the provisions of Chapter XXI of the Companies Act, 2013 on January 29, 2019 and fresh a certificate of incorporation dated April 24, 2019 was issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to Innomet Advanced Materials Limited upon conversion to a public limited company pursuant to a Board resolution dated September 07, 2023 and a resolution passed in the Extra-Ordinary General Meeting of the shareholders held on September 18, 2023 and consequently a Fresh Certificate of Incorporation dated November 9, 2023 was issued by the Registrar of Companies, Hyderabad. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 155 of Prospectus.

Registered office: B-31, Bhel Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-502032, Telangana, India; Telephone No: +91 04023021726; Website: www.innomet.net; E-mail ID: cs@innomet.net | Contact Person: Aanchal Sethia, Company Secretary and Compliance Officer.

**PROMOTERS OF THE COMPANY: MRS. LAKSHMI KANTHAMMA CHILAKAPATI, MRS. SARITHA DEVI CHILAKAPATI AND MR. VINAY CHOUDHARY CHILAKAPATI**

Our Company has filed the Prospectus dated September 2, 2024 with the RoC, Hyderabad and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on September 18, 2024.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 34,23,600 EQUITY SHARES OF ₹ 10/- EACH ("EQUITY SHARES") OF INNOMET ADVANCED MATERIALS LIMITED ("ISSUER" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 3,423.60 LAKHS ("THE ISSUE"), OF WHICH UPTO 1,71,600 EQUITY SHARES AGGREGATING TO ₹ 171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 100/- PER EQUITY SHARE AGGREGATING TO ₹ 3,252.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.46% AND 25.13%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 236 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 250 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

**ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS. 10/- EACH**  
**THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 11, 2024**

**ISSUE CLOSED ON: FRIDAY, SEPTEMBER 13, 2024**

**PROPOSED LISTING: WEDNESDAY, SEPTEMBER 18, 2024\***

\*Subject to the receipt of listing and trading approval from National Stock Exchange of India Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 18, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this issue, National Stock Exchange of India Limited is the Designated Stock Exchange. The trading is proposed to be commenced on or about **Wednesday, September 18, 2024**.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 3,54,147 applications for 97,23,08,400 Equity Shares resulting in 284 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 3,48,222 applications for 96,27,18,000 Equity Shares resulting in 281.20 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Category	No. of Applications	%	No. of Equity Shares applied	%	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	0.01	1,71,600	0.02	1,71,600	1
Retail Individual Bidders	3,09,750	87.46	37,17,00,000	38.23	16,26,000	228.80
Non-Institutional Bidders	44,396	12.53	60,04,36,800	61.75	16,26,000	369.27
<b>Total</b>	<b>3,54,147</b>	<b>100.00</b>	<b>97,23,08,400</b>	<b>100.00</b>	<b>34,23,600</b>	<b>284.00</b>

Details of Applications rejected by the Registrar on technical grounds and bids not banked:

Category	No. of Applications	No. of Equity Shares
Market Maker	0	0
Retail Individual Bidders	5,326	63,91,200
Non-Institutional Bidders	599	31,99,200
<b>Total</b>	<b>5,925</b>	<b>95,90,400</b>

After eliminating technically rejected applications and bids not banked, the following table gives the details of Category wise net valid applications:

Category	No. of Applications	%	No. of Equity Shares (Valid)	%	Subscription (No. of Times)	Proportionate no. of Equity Shares (Allocated) after Rounding Off
Market Maker	1	0.01	1,71,600	0.02	1	1,71,600
Retail Individual Bidders	3,04,424	87.42	36,53,08,800	37.95	224.67	16,26,000
Non-Institutional Bidders	43,797	12.57	59,72,37,600	62.03	367.30	16,26,000
<b>Total</b>	<b>3,48,222</b>	<b>100.00</b>	<b>96,27,18,000</b>	<b>100.00</b>	<b>281.20</b>	<b>34,23,600</b>

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on September 16, 2024.

**A. Allocation to Market Maker (After Technical Rejections and bids not banked):** The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,71,600 Equity Shares in full out reserved portion of 1,71,600 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,71,600	1	100.00	1,71,600	100.00	1,71,600	1,71,600	1,71,600	1:1	1,71,600	0
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,71,600</b>	<b>100.00</b>	<b>1,71,600</b>				<b>1,71,600</b>	<b>0</b>

**B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 224.67 times and after Spill over 224.67 times. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,355 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each Category	% to total	Proportionate Shares available	Allocation per Applicant before rounding off	Allocation per Applicant after Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/ Allotted	Surplus/ Deficit
1,200	3,04,424	100	36,53,08,800	100.00	16,26,000	5	1,200	1,355: 3,04,424	16,26,000	0
<b>Total</b>	<b>3,04,424</b>	<b>100</b>	<b>36,53,08,800</b>	<b>100.00</b>	<b>16,26,000</b>	<b>5</b>	<b>1,200</b>	<b>1,355: 3,04,424</b>	<b>16,26,000</b>	<b>0</b>

**C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked):** The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 367.30 times after spill over to Retail Category. The total number of Equity Shares Allotted in this category is 16,26,000 Equity Shares to 1,671 successful applicants. The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (14)-(7)	
						Before Rounding off	After Rounding off			
2400*	20398	46.57	48955200	8.20	133282	7	1200	111 20398	133200	-82
3600*	2407	5.50	8665200	1.45	23591	10	1200	20 2407	24000	409
4800*	2039	4.66	9787200	1.64	26646	13	1200	22 2039	26400	-246
6000*	1023	2.34	6138000	1.03	16711	16	1200	14 1023	16800	89
7200*	692	1.58	4982400	0.83	13565	20	1200	11 692	13200	-365
3000000*	1	0.01	3000000	0.50	8168	8168	8400	1 1	8400	232
3099600*	1	0.01	3099600	0.52	8440	8440	8400	1 1	8400	-40
3199200*	1	0.01	3199200	0.53	8710	8710	8400	1 1	8400	-310
3252000*	20	0.05	65040000	10.88	177075	8854	8400	1 1	168000	-9075
3252000*	0	0.00	0	0.00	0	0	1200	2 5	9600	9600
<b>Total*</b>	<b>26,582</b>	<b>60.73</b>	<b>152866800</b>	<b>25.58</b>	<b>416188</b>	<b>34237</b>	<b>40800</b>		<b>416400</b>	<b>0</b>

\*Only the top five and bottom five category wise specifics of the allocation basis have been disclosed by our company. The Complete details of the basis of allocations category-wise have been disclosed on our website at [www.innomet.net](http://www.innomet.net).

The Board of Directors of the Company at its meeting held on September 16, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on September 17, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on September 17, 2024. In case the same is not received within four days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 2, 2024 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue **Skyline Financial Services Private Limited** at [www.skylinerta.com](http://www.skylinerta.com).

All limited correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED	
A/506, Dattani Plaza, Andheri Kurla Road, Sateed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India; Telephone: +91 22 2851 1022;	
Email/ Investor Grievance E-mail ID: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> ;	
Contact Person: Mr. Anuj Rana; Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a>	
SEBI Registration Number: INR000003241	
CIN: U74899DL1995PTCO71324	

**For INNOMET ADVANCED MATERIALS LIMITED**  
**On behalf of the Board of Directors**

**Sd/-**  
**Vinay Choudhary Chilakapati**  
**Managing Director**

**Place: Hyderabad**  
**Date: September 17, 2024**

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF INNOMET ADVANCED MATERIALS LIMITED.**

**Disclaimer:** Innomet Advanced Materials Limited has filed the Prospectus dated September 2, 2024 with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE i.e. [www.nseindia.com](http://www.nseindia.com) and is available on the website of the LM at [www.expertglobal.in](http://www.expertglobal.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.